

INDOTHAI VARANASI PRIVATE LIMITED

Form F3 Historial and projected Profit & Loss Account

(Rs in Lakhs)

S.N	Particulars	2022-23	2023-24	2024-25	2025-26	2026-27
1	Revenue					
	Revenues from Regulated services	45.74	319.41	354.19	395.57	634.62
	Revenues from other than Regulated Services	-	-	-	-	-
	Total	45.74	319.41	354.19	395.57	634.62
2	Operation & maintenance expenditure					
	Payroll Costs	41.59	218.95	229.89	241.39	253.46
	Repair and Maintance Costs	6.20	22.82	24.39	26.07	27.87
	Royalty	122.63	156.44	128.49	102.80	82.24
	Other Outflows	-	-	-	-	-
	Utilities & Outsourcing (Elct. & Water etc.)	0.28	1.17	1.19	1.21	1.24
	Admn. & Other Expenses	20.49	30.19	31.04	32.49	34.02
	Total	191.20	429.57	415.01	403.96	398.82
3	Earnings before depreciation, interest and taxation(EBDIT)	(145.46)	(110.15)	(60.82)	(8.39)	235.79
	Depreciation and Amortisation	-	-	-	-	-
	Depreciation and Amortisation 1st control Fin. Allow. Dep	54.60	51.39	51.94	54.01	59.93
	Total	54.60	51.39	51.94	54.01	59.93
4	Earnings before interest and taxation (EBIT)	(200.06)	(161.55)	(112.76)	(62.40)	175.87
	Secured	0.49	4.30	37.87	64.16	73.99
	UnSecured	96.97	121.78	108.52	97.76	87.62
	Total interest and finance charges	97.46	126.08	146.39	161.92	161.61
	Total interest on Working Capital	-	-	-	-	-
	Total	97.46	126.08	146.39	161.92	161.61
5	Profit/loss before tax	(297.52)	(287.63)	(259.15)	(224.33)	14.25
	Tax @ 25.17%	-	-	-	-	4.00
6	Profit/loss after taxation	(297.52)	(287.63)	(259.15)	(224.33)	10.25
7	Balance Carried to Balance Sheet	(297.52)	(287.63)	(259.15)	(224.33)	10.25

INDOTHAI VARANASI PRIVATE LIMITED

Form F9: Format for Forecast and Actual] Roll-forward RAB (ref: Section AI.5 of Appendix I)

Forecast for the Control Period

		Last available audited year^	Financial Year 2022-23	Tariff Year 3	Tariff Year 4	Tariff Year 5	Tariff Year 6
A	Opening RAB	-	-	491.42	462.53	467.49	486.08
	Ground Handling Equipment	-	-	382.45	359.95	347.09	336.14
	Vehicles	-	-	104.47	94.03	111.80	139.05
	Furniture and Fitting	-	-	2.25	4.28	3.85	5.71
	Office Equipments	-	-	2.25	4.28	4.75	5.17
B	Additions- WIP Capitalisation	-	546.02	22.50	56.90	72.60	113.20
	Ground Handling Equipment	-	424.94	17.50	25.70	26.40	103.70
	Vehicles	-	116.08	-	30.20	42.70	6.00
	Furniture and Fitting	-	2.50	2.50	-	2.50	2.50
	Office Equipments	-	2.50	2.50	1.00	1.00	1.00
		-	-				
C	Disposals/Transfers	-	-	-	-	-	-
	Ground Handling Equipment	-	-	-	-	-	-
	Vehicles	-	-	-	-	-	-
	Furniture and Fitting	-	-	-	-	-	-
	Office Equipments	-	-	-	-	-	-
		-	-				
D	Depreciation Charge	-	54.60	51.39	51.94	54.01	59.93
	Ground Handling Equipment	-	42.49	39.99	38.57	37.35	43.98
	Vehicles	-	11.61	10.45	12.42	15.45	14.51
	Furniture and Fitting	-	0.25	0.48	0.43	0.63	0.82
	Office Equipments	-	0.25	0.48	0.53	0.57	0.62
E	Closing RAB (A+B-C-D)	-	491.42	462.53	467.49	486.08	539.35
	Ground Handling Equipment	-	382.45	359.95	347.09	336.14	395.85
	Vehicles	-	104.47	94.03	111.80	139.05	130.55
	Furniture and Fitting	-	2.25	4.28	3.85	5.71	7.39
	Office Equipments	-	2.25	4.28	4.75	5.17	5.56
							
F	Average RAB						

*Projected values to be provided

#Fields in italics are indicative only'

#Information for last financial year for which audited accounts are available

INDOTHAI VARANASI PRIVATE LIMITED

Form F11 (b) Payroll Expenditure and Provisions (ref: Section AI.5 of Appendix I)

S.N.	Particulars-with detailed breakup	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27
A	Salaries and Wages	0.00	37.42	184.59	193.81	203.51	213.68
B	PF Contribution	0.00	2.50	22.15	23.26	24.42	25.64
C	ESI Contribution	0.00	1.00	6.00	6.30	6.61	6.94
D	Overtime	0.00	0.00	0.00	0.00	0.00	0.00
E	Staff Welfare Fund	0.00	0.67	0.00	0.00	0.00	0.00
F	Gratuity	0.00	0.00	6.21	6.52	6.85	7.19
1	Grand Total	0.00	41.59	218.95	229.89	241.39	253.46
2	Employee expenses capitalised	0.00	0.00	0.00	0.00	0.00	0.00
3	Net Employee expenses (1)-(2)	0.00	41.59	218.95	229.89	241.39	253.46
	*Projected values to be provided						
	#Fields in italics are indicative only'						
	#Information for last financial year for which audited accounts are available						

Form F11 (c) Administration and General Expenditure

S.N.	Particulars-with detailed breakup	Last available audited year*	Financial Year before Tariff Year 1	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27
A	Administration Charges								
	Lease/Rent	0.00		-	10.60	12.28	12.28	12.90	13.54
	Rates & Taxes	0.00		-	-	0.10	0.10	0.10	0.10
	Airport Pass Expenses	0.00		-	0.33	0.75	0.79	0.83	0.87
	Office Expenses	0.00		-	2.23	4.00	4.20	4.41	4.63
	Fuel Expenses	0.00		-	1.19	7.25	7.61	7.99	8.39
	Transportation Exp	0.00		-	2.31	1.25	1.31	1.38	1.45
	Insurance	0.00		-	0.62	0.65	0.68	0.72	0.75
	Filing fees			-	0.01	0.01	0.01	0.01	0.01
	Consumables			-	2.36	1.50	1.58	1.61	1.64
	Travelling Expenses			-	0.74	1.50	1.58	1.65	1.74
	Professional Fees	0.00		-	-	-	-	-	-
B	Legal Charges/ Auditors's Fees								
	Auditor's Fees	0.00		-	0.10	0.10	0.10	0.10	0.10
C	Other Charges								
	Preliminary Expenses	0.00		-	-	-	-	-	-
	Miscellaneous Expenses	0.00		-	-	0.80	0.80	0.80	0.80
D	Grand Total	0.00	0.00	-	20.49	30.19	31.04	32.49	34.02

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Form F11 (d): Repair and Maintenance Expenditure (ref: Section AI.5 of Appendix I)

S.N.	Particulars-with detailed breakup	Last available audited year*	Financial Year 2022-23	Traiff Year 3	Traiff Year 4	Traiff Year 5	Traiff Year 6
A	Building	NIL	-	0.00	0.00	0.00	0.00
B	Plant & Machinery	NIL	-	0.00	0.00	0.00	0.00
C	Furniture & Fittings	NIL	0.08	0.48	0.50	0.53	0.56
D	Office Equipments	NIL	0.08	0.50	0.53	0.55	0.58
E	Vehicles	NIL	3.15	4.64	4.88	5.12	5.38
F	Ground Handling Equipments	NIL	2.89	17.20	18.49	19.87	21.36
1	Grand Total	NIL	6.20	22.82	24.39	26.07	27.87

*Projected values to be provided

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INDOTHAI VARANASI PRIVATE LIMITED

Form F12 (c) - Projected Aircraft Movements (ref: Section AI.6 of Appendix I)

Year	Domestic (Landing)			International (Landing)		
	Optimistic	Most Likely	Conservative	Optimistic	Most Likely	Conservative
2019-20		0	0		0	0
2020-21		0	0		0	0
2021-22		0	0		0	0
2022-23	9109	225	0	470	0	0
2023-24	9264	1390	1112	492	25	12
2024-25	10654	1456	1278	590	30	15
2025-26	12252	1535	1470	708	35	18
2026-27	14089	2548	1691	850	43	21